

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, *et al.*,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

Jointly Administered

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
AMENDED² WITNESS AND EXHIBIT LIST**

The Official Committee of Unsecured Creditors in the above-captioned cases (the “Committee”), hereby submits the following *Amended Witness and Exhibit List* (the “**Amended Witness and Exhibit List**”) with respect to the hearing scheduled for August 7, 2023 at 2:00 p.m. (Prevailing Central Time) (the “Hearing”) in the above-captioned bankruptcy cases (the “Cases”), pending before the Honorable David R. Jones, United States Bankruptcy Judge, 515 Rusk Street, Houston, Texas 77002.

The Committee designates the following witnesses and exhibits that may be offered at the Hearing.

WITNESSES

1. Any witness listed, offered, or called by any other party;
2. Any witness necessary to authenticate a document; and
3. Any witness required for rebuttal or impeachment.

¹ A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

² Amendments to the Official Committee of Unsecured Creditors’ Witness and Exhibit List [ECF No. 1161] are noted in **bold** type.

EXHIBITS

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
A.	August 4, 2023 Auction Transcript				
B.	Debtors' Sources and Uses Analysis (filed under seal)				
C.	Any pleading on file in these cases				
D.	Any exhibits listed, designated, or offered by any other party				
E.	Any exhibits necessary for rebuttal				

The Committee reserves the right to modify, amend or supplement this **Amended** Witness and Exhibit List at any time prior to the Hearing. The Committee reserves the right to ask the Court to take judicial notice of pleadings, orders, transcripts, and/or other documents filed in or in connection with these Cases, and to offer rebuttal exhibits. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

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Dated: August 7, 2023
Dallas, Texas

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

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*Counsel to the Official Committee of Unsecured
Creditors*

CERTIFICATE OF SERVICE

The undersigned does hereby certify that a true and correct copy of the foregoing document was served by the CM/ECF system for the United States Bankruptcy Court for the Southern District of Texas on August 7, 2023.

The undersigned further certifies that he caused a true and correct unsealed version of the Committee's Exhibit B to be served on August 7, 2023, by electronic mail on counsel for the Debtors, counsel for the DIP Agent and the United States Trustee as follows:

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Jeffrey W. Dulberg	jdulberg@pszjlaw.com

DIP AGENT

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John D. Elrod	ElrodJ@gtlaw.com

OFFICE OF THE U.S. TRUSTEE

Jayson B. Ruff	jayson.b.ruff@usdoj.gov
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/s/ Charles R. Gibbs

Charles R. Gibbs